

# Delivering Change Through Knowledge Transfer.

## Strategic Planning for Operational Excellence Workshop



The Strategic Planning Workshop is a 4 day class that will review the six basic steps of preparing, validating and presenting a strategic plan for Operational improvements. Creating this plan is the essential first step in implementing Strategic Asset Management within your organization.

With the implementation of Asset Management, benefits such as Optimal Total Cost of Ownership (TCO), reduced Production Losses and Sustained Improvements for World Class Asset Management are achieved and continue to be achieved year after year. However, to realize the complete benefits of Strategic Asset Management, a solid Strategic Plan for Operational Excellence (SPOE) must first be constructed. This is because the SPOE is an integrated approach to bundling existing improvement initiatives along with the closure of every gap and shortcoming within the current management of assets. All the initiatives for improvement in Asset Management are defined, detailed and addressed together within an SPOE.

The workshop will provide instruction and practical exercises for participants covering:

- Defining Strategic Planning for Operational Excellence
- Identifying the true current status of Strategic Asset Management in the organization
- Envisioning the future state
- Closing the gaps between the following two states: Strategically and Tactically
- Integrating existing initiatives
- Quantifying the value of closing the gaps
- Building alignment and ownership
- Presenting the strategic case

In short, participants learn how to analyze their current Asset Management effectiveness as well as create and present a strategic plan to begin the journey to Operational Excellence.

### Participants Receive:

- A Strategic Planning for Operational Excellence Workshop Participation Certificate
- A Workshop Manual

### Who Should Attend:

- Divisional and Operations Executives who want to transform Asset Management in their organizations
- Functional Managers who want to optimize their contribution to the overall business
- Maintenance and Operations Leaders who want to improve the effectiveness of the areas of responsibility
- Technical support staff who want to improve the effectiveness of their contributions

### Participants Learn:

- How to use the tools and techniques of Strategic Improvement Planning
- How to help your organization envision a better future state
- How to identify the gaps between the current and future state of operations
- How to create projects and initiatives to close the identified gaps
- How to create a Strategic Plan for implementing Operational Excellence
- How to put a value on the achievement of Operational Excellence
- How to constructively engage Senior leadership to gain alignment

### SAMI Knowledge Operations Expertise:

Knowledge Operations is a product offering of SAMI, the leading international knowledge transfer firm. We specialize in teaching and coaching our clients the methods, processes, and skills that have been proven effective in creating business performance improvements and sustainable change within industrial organizations. All Knowledge Operations modules are based on the methods embedded in our models of Operational Excellence, as well as on our extensive industry experience within operations management, behavioral change and collaborative coaching. SAMI Knowledge Operations learning programs will provide companies and employees with the skills and training required to master and sustain best practices across their organizations.



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